

**Letter of Instruction to  
IRA or Qualified Plan Custodian**

\_\_\_\_\_  
IRA or QP Beneficiary: [ \_\_\_\_\_, \_\_\_\_\_ ]  
IRA or QP Account Number: [ \_\_\_\_\_ ]

Dear IRA or Qualified Plan Custodian:

Please consider this letter your authorization and direction to remit payment for the full amount due of my pro rata premiums, fees, and expenses related to my fractional interest position as a beneficiary of the Reliant Life Shares Series Statutory Trust **immediately**.

Payment should be made via wire or ACH transfer using the following information:

Account Name: Reliant Life Shares, LLC  
Christopher Conway, Receiver, Case #BC604858  
Receiving Bank: M & T Bank, NA  
Address: 1 Fountain Drive  
Buffalo, NY 14203  
ABA Routing Number: 022000046  
Account Number: 9890775514  
Memo/Reference: INV-000\_\_\_\_\_

Amount to Pay: \$ \_\_\_\_\_  
Date Due: \_\_\_\_ / \_\_\_\_ / 202\_\_

The full amount must be paid in its entirety no later than the Due Date shown above. Failure to remit payment in full and when due will result in forfeiture and the loss of my entire investment, including the purchase price and all previously paid pro rata premiums, fees, and expenses.

I hereby confirm and acknowledge the following with respect to this letter of instruction:

1. The payment will be made by you for my benefit and at my direction, as evidenced by this letter;
2. I am responsible for providing you with the correct amount payable and the date due for such payment;
3. I am responsible for ensuring that there are sufficient funds available in my account with you to remit the payment shown above;
4. I am responsible for any fees or other charges related to the payment, and these amounts will be added to the amount shown above and deducted from my account to ensure that the net amount paid to the Receiving Bank is the total amount due;
5. The information provided in this letter of instruction is correct as of the date affixed above, and any errors or omissions are solely my responsibility.

Thank you for your immediate attention to this request for service.

With kind regards,

\_\_\_\_\_  
IRA Account Holder Signature