

PAYMENT GUIDELINES AND INSTRUCTIONS

Non-qualified Accounts ONLY

Failure to pay any invoice in full and before the Due Date will result in the immediate forfeiture of the fractional interest position to which the invoice pertains and the loss of 100% of all previous payments made, including the purchase price, premiums, fees, administrative expenses, late fees, and any other charges applicable to the fractional interest position described in the invoice.

Our records indicate that you hold a fractional interest position as a beneficiary of the series trust that owns the life settlement referenced in the invoice included with this notice in a non-qualified account (i.e., a non-IRA or non-retirement plan account). The invoice represents a request for immediate payment of the pro rata portions of premiums, fees, and expenses due for the fractional interest position described in the invoice.

If the invoice is for Amounts Due in Arrears and you fail to pay the amount due by the Due Date shown in the invoice, your fractional interest position described in the invoice will be forfeited, and you will lose 100% of your investment and all payments made in relation to it.

Also, if you fail to pay any invoice, no other invoice concerning that fractional interest position will be issued. The following terms and conditions apply to the payment of all invoices:

- Payment **MUST** be remitted **IN FULL** and by the **DUE DATE** on the invoice; partial payments will **NOT** be accepted and will be returned;
- **DO NOT** pay by check; checks received will be returned;
- Fees charged in relation to the payment of invoices by your bank, or the Receiver's bank will be added to your invoice and are the responsibility of the payor;
- Payments received after the Due Date will be returned, and the related fractional interest position will be voluntarily forfeited;
- **DO NOT COMBINE** your payment of an invoice with any other invoice(s);
- The **Total Amount Due** on each invoice includes the following amounts:
 - A quarterly per fractional interest position Account Administration Fee of \$75
 - A quarterly per fractional interest position Policy Servicing Fee of \$12.50
 - All fees payable to the Payment Gateway
 - The outstanding amount due in arrears for your account

To pay your invoice, click on the "Pay Now" button in the email containing the invoice and this notice, and follow the instructions on the payment gateway.